

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
LAREDO DIVISION**

In re:

LIFESIZE, INC.,

Debtors.<sup>1</sup>

Chapter 11

Case No. 23-50038 (DRJ)

(Jointly Administered)

**NOTICE OF SALE CLOSING AND  
ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS**

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**PLEASE TAKE NOTICE:**

1. On July 7, 2023, the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”) entered the *Order (I) Approving the Sale of Substantially All Assets of the Debtors Free and Clear of Liens, Encumbrances, Claims and Interests, (II) Approving the Assumption and Assignment of Designated Executory Contracts and Unexpired Leases, and (III) Granting Related Relief* [Docket No. 200] (the “**Sale Order**”), which authorized the sale of substantially all of the Debtors’ assets to Enghouse Interactive, Inc. (the “**Sale**”).

2. The Sale closed on August 1, 2023 (the “**Closing Date**”).

3. Under the Sale Order and the *Order (I) Approving Bidding Procedures for the Sale of the Debtors’ Assets ...* [Docket No. 123] dated June 6, 2023 (the “**Bid Procedures Order**”), effective as of the Closing Date, under Bankruptcy Code § 365, the Debtors have assumed and assigned to Enghouse the contracts listed on **Exhibit A** attached to this notice.

4. Unless your contract is shown in a shaded box on Exhibit A, you will already have received or will receive, as soon as practical, payment in full of any amount remaining unpaid on account of all unpaid monetary obligations under your contract (the “**Cure**”).

5. If your contract is shown in a shaded box on Exhibit A, the Cure associated with your contract is presently subject to dispute. In accordance with the Bid Procedures Order, the Debtors have placed in a segregated account the full amount you have asserted is owed as the Cure associated with your contract, pending resolution of the dispute. You will be contacted regarding the process to resolve disputed Cures.

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Lifesize, Inc. (5803); SL Midco 1, LLC (6980), SL Midco 2, LLC (9192); Serenova, LLC (9208); Telstrat, LLC (5255); LO Platform Midco, Inc. (5738); Serenova WFM, Inc. (2823); and Light Blue Optics, Inc. (7669). The Debtors’ service address is 216 West. Village Blvd., Suite 102, Laredo, TX 78041.

6. If your contract appears on prior notices of potentially assumed executory contracts [Docket Nos. 124 and 259] but does not appear on Exhibit A to this notice, your contract has **not** been assumed and assigned to Enghouse and, if it constitutes an executory contract under Bankruptcy Code § 365, will be rejected effective as of the date established by a forthcoming order of the Court.

August 2, 2023

**PACHULSKI STANG ZIEHL & JONES LLP**

/s/ Benjamin L. Wallen

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*Counsel to the Debtors in Possession*

**CERTIFICATE OF SERVICE**

I certify that on August 2, 2023, I caused a copy of the foregoing document to be served via the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Benjamin L. Wallen

Benjamin L. Wallen

**Exhibit A — List of Assumed and Assigned Contracts**

**Note:** Contracts shown in shaded rows are subject to a disputed Cure but have been assumed and assigned by the escrowing on August 1, 2023, in a segregated debtor-in-possession account of the amount asserted by the Counterparty as the correct Cure pending resolution of the dispute.

Contract Type	Counterparty	Contract Date	Debtor Party	Counterparty Contact
Server OEM Agreement	Wowza Media Systems, LLC	June 28, 2013	Lifesize, Inc.	Wowza Media Systems, LLC 31207 Keats Way, Suite #102 Evergreen, CO 80439
License Agreement	Medion AG	May 5, 2009	Lifesize, Inc.	Gansemarkt 16-18 45127 Essen Germany
Adopter Agreement	HDMI Licensing, LLC	May 1, 2016	Lifesize, Inc.	HDMI Licensing LLC 2115 O'Neil Drive, Suite 202 San Jose, CA 95131
AAC Patent License Agreement	Via Licensing Corporation	December 20, 2015	Lifesize, Inc.	1275 Market Street San Francisco, CA 94103-1410
Software Escrow Agreement	Tatvik Technologies Pvt. Ltd.	July 20, 2018	Lifesize, Inc.	3302/A, 1st Floor, 8th Cross, 12th A Main HAL 2nd Stage, Indiranagar, Bangalore - 560008 India
License Agreement	Luca Risolia	March 21, 2018	Lifesize, Inc.	Via Nosadella 35 40123 Bologna, Italy
Patent License and License Option Agreement	RPX Corporation	April 11, 2023	Lifesize, Inc.	Four Embarcadero Center, Suite 4000 San Francisco, CA 94111 ATTN: Legal Department Email: legal@rpxcorp.com
Software License Agreement	Logitech Europe S.A.	June 24, 2013	Lifesize, Inc.	Logitech Europe S.A. c/o Logitech, Inc. 7600 Gateway Blvd. Newark, CA 94560
Amendment and Assignment Agreement	Logitech Europe S.A.	April 29, 2010	Lifesize, Inc.	General Counsel Logitech 6505 Kaiser Drive Fremont, CA 94555
Service Level Agreement	84codes (cloudamqp)	Not Specified	Not Specified	Torsgatan 26 113 21 Stockholm, Sweden
On-Demand Subscription Agreement	AMBER ROAD, INC.	March 15, 2015	Lifesize, Inc. (Logitech Inc.)	1601 S. MoPac Expy Suite 100 Austin, Texas 78746

Contract Type	Counterparty	Contract Date	Debtor Party	Counterparty Contact
Deed of Assignment of Intellectual Property Rights and Goodwill	PLANTRONICS, INC; POLY COMMUNICATIONS INTERNATIONAL UNLIMITED COMPANY	February 28, 2022	LIGHT BLUE OPTICS INC; LIGHT BLUE OPTICS LIMITED	345 Encinal St. Santa Cruz, CA 95060
AWS Customer Agreement	Amazon Web Services, Inc.	April 20, 2020	Lifesize, Inc.	Brian Peterson, Esq. K&L Gates LLP 925 Fourth Avenue, Suite 2900 Seattle, WA 98104
Order Form	TWILIO, INC	April 1, 2023	Serenova LLC	101 Spear Street, 5th Floor San Francisco, CA 94105
Master Services Agreement (Amendment)	Bandwidth, Inc.	July 18, 2022	Lifesize, Inc.	900 Main Campus Drive, Suite 100 Raleigh, North Carolina 27606 Attention: General Counsel
Master Services Agreement	IBM Corporation	July 1, 2015		Stanford Corporate Center 14001 North Dallas Parkway, Suite M100 Dallas, TX 75240 email: sales@softlaye.com
Master Services Agreement	NuWave	October 19, 2018	Serenova, LLC	8275 S. Eastern Ave, Suite 200, Las Vegas, NV 89123
Tariff and Rate Charges Agreement	Somos, Inc	December 11, 2019	Serenova, LLC	Two Tower Center Boulevard, 20th Floor East Brunswick, NJ 08816
LiveOps Platform Reseller Agreement	Gamma	July 17, 2013	LiveOps, Inc. - bill Serenova LLC	Kings House, Kings Road West Newbury, Berkshire RG14 5BY United Kingdom
Service Level Agreement	Colt Technology Services Beaufort House			15 St. Botolph Street EC3A 7QN London United Kingdom
Master Services Agreement	Switch Communications, LLC	September 17, 2008	LiveOps, Inc.	4495 E Sahara Ave Las Vegas 89104
Master Service Agreement	NimbusLabs, LLC	February 12, 2018	Lifesize, Inc.	419 Hidden Hills Lane, Escondido, CA 92029
Reseller Agreement	Clearview Business Intelligence LLC	March 9, 2018	Serenova, LLC	4102 S 1900 W, Roy, UT 84067
Price Increase Notification	Equinix (UK) Limited	September 19, 2022	Serenova, LLC	353 Buckingham Avenue Slough Berkshire United Kingdom

Contract Type	Counterparty	Contract Date	Debtor Party	Counterparty Contact
Logistics Services Agreement	DSV Solutions Nederland B.V.	July 30, 2022	Lifesize, Inc.	DURBANWEG 31 1047 HD AMSTERDAM NETHERLANDS
Distribution Services and Bailment Agreement	GXO LOGISTICS SUPPLY CHAIN, INC.	January 25, 2021	Lifesize, Inc.	4043 Piedmont Parkway High Point, NC 27265
Amendment to Supplier Services Agreement	BENCHMARK ELECTRONICS (M) SDN BHD	March 31, 2010	LifeSize	General Counsel Logitech 6505 Kaiser Drive Fremont, California 94555
Lifesize Contract Renewal	LogiSense Corporation	May 30, 2022	Lifesize, Inc.	278 Pinebush Road, Suite 101, Cambridge, ON, N1T 1Z6
Order Form	INSIGHTSOFTWARE, LLC	June 24, 2022	Serenova, LLC	8529 Six Forks Road, Suite 400, Raleigh, NC 27615
Software OEM And Resale Agreement	Uniphore Technologies North America, Inc.	June 4, 2014	LiveOps Cloud Platform, LLC	5901 Peachtree Dunwoody Rd Atlanta, Georgia 30328
Reseller Agreement	Blue Jeans Network, Inc.	September 23, 2020	Lifesize, Inc.	516 Clyde Avenue Mountain View, CA 94043
Master Services Agreement	Persistent Systems Inc.	March 15, 2022	Lifesize, Inc.	2055, Laurelwood Road Suite 210 Santa Clara, CA 95054
Netsuite Subscription Estimate	NetSuite Inc.	September 26, 2020	Lifesize, Inc.	500 Oracle Parkway Redwood Shores, CA 94065
Order Form	Salesforce.com, Inc.	February 10, 2023	Lifesize, Inc.	Salesforce Tower 415 Mission Street, 3rd Floor San Francisco, CA 94105